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Company GUC Trust*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
: :
MOTORS LIQUIDATION COMPANY, *et al.*, : Case No.: 09-50026 (REG)
f/k/a General Motors Corporation, *et al.*, :
: (Jointly Administered)
Debtors. :
:

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MOTORS LIQUIDATION COMPANY GUC TRUST, :
: :
Plaintiff, : Adversary Proceeding
: Case No.: 12-09802

v. :

APPALOOSA INVESTMENT LIMITED :
PARTNERSHIP I; PALOMINO FUND LTD; :
THOROUGHbred FUND LP; THOROUGHbred :
MASTER LTD; THE LIVERPOOL LIMITED :
PARTNERSHIP; ELLIOTT INTERNATIONAL LP; :
DRAWBRIDGE DSO SECURITIES LLC; :
DRAWBRIDGE OSO SECURITIES LLC; FCOF UB :
SECURITIES LLC; AURELIUS INVESTMENT, LLC; :
CITIGROUP GLOBAL MARKETS INC.; LMA SPC :
FOR AND ON BEHALF OF THE MAP 84 :
SEGREGATED; KNIGHTHEAD MASTER FUND, :
L.P.; KIVU INVESTMENT FUND LIMITED; CQS :
DIRECTIONAL OPPORTUNITIES MASTER FUND :
LIMITED; MORGAN STANLEY & CO. :
INTERNATIONAL PLC; SG AURORA MASTER :
FUND L.P.; THE CANYON VALUE REALIZATION :
FUND (CAYMAN), LTD; ANCHORAGE CAPITAL :

MASTER OFFSHORE LTD; ONEX DEBT :
 OPPORTUNITY FUND, LTD; REDWOOD MASTER :
 FUND LTD; COLLINS STEWART (CI) LTD; SPH :
 INVEST SA; CONSILIUM TREUHAND AG & BEATA :
 DOMUS ANSTALT; MARIA-DOROTHEA LAMINET; :
 CREDIT SUISSE AG; CHEVIOT ASSET :
 MANAGEMENT; ING. HUGO WAGNER; ALLIANZ :
 BANK FINANCIAL ADVISORS SPA; RUI MANUEL :
 ANTUNES GONCALVES ROSA; UBS AG, ZURICH :
 (SWITZERLAND); ALY AZIZ; JOHANNA :
 SCHOEFFEL; SIRDAR ALY AZIZ; CSS, LLC; JOSEF :
 SCHMIDSEDER; HERMANN DETTMAR AND :
 HELENE DETTMAR; CLAUS PEDERSEN; HFR RVA :
 ADVENT GLOBAL OPPORTUNITY MASTER :
 TRUST; THE ADVENT GLOBAL OPPORTUNITY :
 MASTER FUND; BANCA DELLE MARCHE SPA; :
 ORE HILL CREDIT HUB FUND LTD; BHALODIA :
 RV/RM/PATEL RG; BARCLAYS BANK PLC; :
 JPMORGAN SECURITIES LIMITED; INTESA :
 SANPAOLO SPA; INTESA SANPAOLO PRIVATE :
 BANKING SPA; CREDITO EMILIANO SPA; :
 UNICREDIT BANCA DI ROMA SPA; HUTCHIN :
 HILL CAPITAL C1, LTD.; DEUTSCHE BANK SPA; :
 BANCA POPOLARE DI VICENZA SCPA; CASSA :
 CENTRALE BANCA-CREDITO COOPERATIVO DEL :
 NORD EST SPA; BANCA DI CREDITO :
 COOPERATIVO DI ROMA SOCIETA :
 COOPERATIVA; BANK OF VALLETTA PLC; :
 BANCA DI CREDITO COOPERATIVO ABRUZZESE- :
 CAPPELLE SUL TAVO-SOCIETA COOPERTIVA; :
 UBS AG; PERA UGO; GARIBALDI ROSANNA; :
 CANYON VALUE REALIZATION FUND LP; :
 LYXOR/CANYON VALUE REALIZATION FUND :
 LIMITED; CANYON-GRF MASTER FUND LP; :
 PROSPECT MOUNTAIN FUND LIMITED; RED :
 RIVER BUSINESS INC.; GREEN HUNT WEDLAKE, :
 INC., as trustee for General Motors Nova Scotia Finance :
 Company; JOHN DOE NOS. 1-100; and JOHN DOE, :
 INC. NOS. 1-100, :
 Defendants. :
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**NOTICE OF MATTERS SCHEDULED FOR
 HEARING ON JULY 19, 2012 AT 9:45 A.M. (EASTERN TIME)**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable Robert E.
Gerber, United States Bankruptcy Judge, Courtroom 523, One Bowling
Green, New York, NY 10004-1408

I. CONTESTED MATTER

1. *Motors Liquidation Company GUC Trust v. Appaloosa Investment Ltd.
Partnership I, et al.* Adv. Pro. No. 12-09802 (REG): Motion for Summary
Judgment of General Motors LLC (**Adv. Pro. ECF No. 30, ECF No. 11846**)
 - A. General Motors LLC's Memorandum of Law in Support of Motion for
Summary Judgment (**Adv. Pro. ECF Nos. 33, 49 and ECF No. 11849**)
 - B. Statement of Undisputed Facts in Support of General Motors LLC's
Motion for Summary Judgment (**Adv. Pro. ECF No. 34, 51 and ECF No.
11851**)

Response Filed:

- C. The GUC Trust's Memorandum of Law in Opposition to the Motion for
Summary Judgment (**Adv. Pro. ECF No. 72 and ECF No. 11884**)
- D. Counter Statement to General Motors LLC's Undisputed Facts (**Adv. Pro.
ECF No. 71 and ECF No. 11883**)

Reply Filed:

- E. General Motors LLC's Reply in Support of Motion for Summary
Judgment (**Adv. Pro. ECF No. 95 and ECF No. 11925**)

Status: **This matter is going forward.**

Dated: New York, New York
July 17, 2012

/s/ Katie L. Cooperman
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